



NOTIFICATION

With this ICDA notifies you of the following on 17/09/2021, the Company successfully placed a second corporate issue of bonds under the terms of initial private offering with a commitment to subsequently allow the issue to trade on a regulated market within 6 months.

The bond loan has a total nominal and issue value of EUR 6,000,000, divided into 6,000 ordinary, unprivileged, registered, dematerialized, secured, interest-bearing, non-convertible, freely transferable bonds with a nominal value of EUR 1,000. The nominal annual interest rate is fixed at 6.00% and interest payments every 6 months, the term of the bond issue is 60 months.

The purpose of the issue is to refinance an existing loan and investment for investment purposes in the resort. Marina Cape. The characteristics of the debenture loan are described in detail in the memorandum to it.

The Board of Directors elected Texim Bank AD as a trustee of the issue, which should be elected by the first general meeting of bondholders.

Velichko Klingov
/CEO/

